

Baker & Hostetler LLP

45 Rockefeller Plaza
New York, New York 10111
Telephone: (212) 589-4200
Facsimile: (212) 589-4201
David J. Sheehan
Keith R. Murphy
Fernando A. Bohorquez
Jonathan B. New

*Attorneys for Irving H. Picard, Trustee
for the Substantively Consolidated SIPA Liquidation
of Bernard L. Madoff Investment Securities L.L.C.
and the Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

Adv. Pro. No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of
Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

AMERICAN SECURITIES MANAGEMENT, L.P.,
formerly known as AMERICAN SECURITIES,
L.P., *et al.*

Defendants.

Adv. Pro. No. 10-05415 (SMB)

NOTICE OF ADJOURNMENT OF PRE-TRIAL CONFERENCE

PLEASE TAKE NOTICE that the pre-trial conference in the above-referenced adversary proceeding, which was previously scheduled for December 16, 2015, has been adjourned to **March 30, 2016**.

PLEASE TAKE FURTHER NOTICE that the above-referenced pre-trial conference will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge.

Dated: December 15, 2015
New York, New York

BAKER & HOSTETLER LLP

By: /s/ Jonathan B. New

45 Rockefeller Plaza
New York, New York 10111
Telephone: (212) 589-4200
Facsimile: (212) 589-4201
David J. Sheehan
Email: dsheehan@bakerlaw.com
Keith R. Murphy
Email: kmurphy@bakerlaw.com
Fernando A. Bohorquez
Email: fbohorquez@bakerlaw.com
Jonathan B. New
Email: jnew@bakerlaw.com

*Attorneys for Plaintiff Irving H. Picard,
Trustee for the Substantively Consolidated
SIPA Liquidation of Bernard L. Madoff
Investment Securities LLC and the Estate of
Bernard L. Madoff*

**KASOWITZ, BENSON, TORRES, &
FRIEDMAN LLP**

By: /s/ David J. Mark

1633 Broadway
New York, New York 10019
Telephone: (212) 506-1934
Facsimile: (212) 506-1800
David J. Mark
Email: dmark@kasowitz.com

Daniel J. Fetterman
Email: DFetterman@kasowitz.com

Attorneys for Defendants
David P. Steinmann, individually, as beneficial
owner of one or more IRAs, and as custodian
for Catherine L. Steinmann;
Catherine L. Steinmann;
Gabriel B. Steinmann;
Joshua Steinmann;
Jennifer E. Steinmann;
David P. Steinmann IRA Rollover #1 & #2;
David Steinmann Defined Benefit Plan;
David P. Steinmann Money Purchase Pension
Plan;
JJG Enterprises; and
1185 Park Avenue Foundation, Inc.

BARTON, BARTON, & PLOTKIN LLP

By: /s/ Roger E. Barton

420 Lexington Avenue
Graybar Building, 18th Floor
New York, New York 10170
Telephone: (212) 885-8816
Facsimile: (212) 687-3667
Roger E. Barton
Email: rbarton@bartonesq.com

Attorneys for Defendants
Abe Mastbaum;
Abe Mastbaum IRA;
Abe Mastbaum IRA Rollover;
Abe Mastbaum IRA SEP; and
Jason Mastbaum.

MORRISON & FOERSTER LLP

By: /s/ Carl H. Loewenson, Jr.

250 West 55th Street
New York, New York 10019-9601
Telephone: (212) 468-8000

Facsimile: (212) 687-3667
Carl H. Loewenson, Jr.
Email: cloewenson@mofo.com

Attorneys for Defendants

Benjamin E. Nickoll, as trustee of the Charles D. Klein Generation Skipping Trust DTD 7/31/01;

CDK Partners;

Nan M. Harman, as trustee of the Visalia Trust UAD;

Reed L. Harman, as trustee of the Visalia Trust UAD;

*The Nan M. and Reed L. Harman Foundation;
Andrew B. Klein, individually, as beneficial owner of one or more IRAs, as trustee and beneficiary of the Charles D. Klein Generation Skipping Trust DTD 7/31/01, as trustee of the Andrew Klein Trust DTD 12/27/97, as trustee of the Elizabeth Klein Trust DTD 12/27/97 and as grantor and trustee of the Andrew B. Klein 1997 Trust DTD 5/15/97;*

Charles D. Klein, individually, as beneficial owner of one or more IRAs, as custodian and/or trustee of the Charles D. Klein Money Purchase Pension Plan, as beneficiary of the Charles D. Klein Generation Skipping Trust DTD 7/31/01, as custodian and/or trustee of the Jane P. & Charles D. Klein Foundation, and as custodian and/or trustee of The Charles and Jane Klein Family Fund;

Elizabeth Klein, individually, as trustee and beneficiary of the Charles D. Klein Generation Skipping Trust DTD 7/31/01 and as trustee and beneficiary of the Elizabeth Klein Trust DTD 12/27/97;

Jane P. Klein, individually, as beneficial owner of an IRA, as custodian for Andrew B. Klein and Elizabeth Klein, as trustee of the Trust under will of Donald W. Parsons FBO Jane P. Klein, as trustee of the Elizabeth Klein Trust DTD 12/27/97, as trustee of the Charles D. Klein Generation Skipping Trust DTD 7/31/01, and as trustee of the Andrew Klein 1997 Trust DTD 5/15/97;

The Charles and Jane Klein Family Fund;

Klein Family Holdings, L.L.C.;
Jane P. Klein IRA;
Charles D. Klein IRA Rollover;
Charles D. Klein Money Purchase Pension
Plan;
Joseph A. Rossetti, as beneficial owner of an
IRA;
Joseph A. Rossetti IRA Rollover;
Susan C. Wolfe, as trustee of the Trust under
will of Donald W. Parsons FBO Jane P. Klein;
Laila Hafner, as beneficial owner of an IRA;
Laila Hafner IRA;
Michael G. Fisch;
Michael G. Fisch IRA;
Michael G. Fisch Profit Sharing Plan;
Arlene Marie Pettingill;
Laura M. Roberson-Fisch, as beneficial owner
of an IRA ;
Laura M. Roberson-Fisch Money Purchase;
Pension Plan; and
Laura M. Roberson-Fisch Profit Sharing Plan.

PROSKAUER ROSE LLP

By: /s/ Marissa Tillem

Eleven Times Square
New York, New York 10036
Telephone: (212) 969-3000
Facsimile: (212) 969-2900
Marissa Tillem
Email: mtillem@proskauer.com
Gregg M. Mashberg
Email: GMashberg@proskauer.com

Attorneys for Defendants
Laurence Ach;
Joyce Goldstein, individually, as beneficial
owner of an IRA, and as trustee of the Neil B.
Goldstein 2007 Trust;
Joyce Goldstein IRA;
Neil B. Goldstein, individually, as beneficial
owner of one or more IRAs, as grantor of the
Neil B. Goldstein 2007 Trust, and as
beneficiary of the Jean Weiner 1991 Grantor

*Retained Annuity Trust;
Neil B. Goldstein IRA Rollover;
South Lake, L.L.C.; and
Darmel Management, L.L.C.*

PRYOR CASHMAN LLP

By: /s/ Donald S. Zakarin

7 Times Square
New York, New York 10036
Telephone: (212) 326-0108
Facsimile: (212) 798-6306
Donald S. Zakarin
Email: dzakarin@pryorcashman.com

*Attorneys for Defendants
Rachel Ostow Lustbader as Executrix of the
Estate of Miriam Furst Ostow; and
Estate of Miriam Furst Ostow.*

HALPERIN BATTAGLIA RAICHT LLP

By: /s/ Scott A. Ziluck

40 Wall Street, 37th Floor
New York, New York 10005
Telephone: (212) 765-9100
Facsimile: (212) 765-0964
Scott A. Ziluck
Email: sziluck@halperinlaw.net

*Attorneys for Defendant
Judy Steinberg Kovler*

KATTEN MUCHIN ROSENMAN LLP

By: /s/ Anthony L. Paccione

575 Madison Avenue
New York, New York 10022
Telephone: (212) 940-8800
Facsimile: (212) 940-8776

Anthony L. Paccione
Email: anthony.paccione@kattenlaw.com
Allison M. Wuertz
allison.wuertz@kattenlaw.com

*Attorneys for Defendants
George Anagnos;
Josephine G. Anagnos;
Steven Anagnos; and
Maria Anagnos-Pierce.*

STORCH AMINI & MUNVES PC

By: /s/ Steven G. Storch

2 Grand Central Tower
140 East 45 Street, 25th FL
New York, New York 10017
Telephone: (212) 490-4100
Facsimile: (212) 490-4208
Steven G. Storch
Email: sstorch@samlegal.com

*Attorneys for Defendants
PJ Administrator, L.L.C., formerly known as PJ
Associates Group, L.P.;
PJ Associates GP Corp.; and
PJ Associates Group, L.P. DBA PJ
Administrator, L.L.C.*

By: /s/ Ivo Rothschild

P.O. Box 609, Station B
Montreal, Quebec H3B3K3 Canada
*On Behalf of pro se Defendant
Ivo Rothschild*

By: /s/ Wallace Aptman

1654 Bridgewood Drive
Boca Raton, Florida 33434
*On Behalf of pro se Defendants
Wallace Aptman and
Wallace Aptman IRA Rollover Account*

By: /s/ Joseph J. Nicholson

2117 NW 2nd Ave
Wilton Manors, FL 33311
*On Behalf of pro se Defendant
Joseph J. Nicholson individually and as Trustee
of the Joseph J. Nicholson Charitable
Remainder Unitrust*

AKERMAN LLP

By: /s/ Dean A. Dickie

71 South Wacker Drive
46th Floor
Chicago, IL 60606
Telephone: (312) 634-5700
Facsimile: (312) 424-1900
Dean A. Dickie
Email: dean.dickie@akerman.com

*Attorneys for Defendants
Anthony R. Grillo as Trustee of the Joseph J.
Nicholson Charitable Remainder Unitrust and
Barry F. Margolius as Trustee of the Joseph J.
Nicholson Charitable Remainder Unitrust.*

**KORNSTEIN VEISZ WEXLER &
POLLARD, LLP**

By: /s/ Daniel J. Kornstein

757 Third Avenue
New York, New York 10017
Telephone: (212) 418-8600
Facsimile: (212) 826-3640
William B. Pollard
Email: wpollard@kvwmail.com
Ina R. Bort
Email: ibort@kvwmail.com
Daniel J. Kornstein
Email: dkornstein@kvwmail.com
Amy C. Gross

Email: agross@kvwmail.com

Attorneys for Defendants

American Securities Management, L.P., f/k/a

American Securities, L.P.;

American Securities Opportunity Fund, L.P.;

American Securities Holdings Corp.;

American Securities Group, L.L.C.;

AS Hirota Holdings Corp.;

Elizabeth R. Varet, individually, and as

custodian for Joseph R. Varet, as custodian

and/or Trustee of the Elizabeth R. Varet Money

Purchase Pension Plan, as grantor of the 2004

V Trust for Elizabeth R. Varet, as trustee of the

Apollo Trust for Alice R. Sigelman UAD

2/10/69, as trustee and beneficiary of the Apollo

Trust for Elizabeth R. Varet UAD 2/10/69, as

trustee of the Apollo Trust 2/10/69 FBO Nina

Rosenwald, as settlor of Michael A. Varet Trust

UAD 11/9/94, as settlor of the Trust 11/9/94 (A.

Anagnos et. al., Trustees), as trustee of the Issue

1 Trust UAD 8/30/41 FBO Nina Rosenwald, as

trustee of the Issue 1 Trust UAD 8/30/41 FBO

Alice Rosenwald, as trustee and beneficiary of

the Issue 1 Trust UAD 8/30/41 FBO Elizabeth

R. Varet, as trustee of the Issue Trust 5 UAD

9/28/51 FBO Nina Rosenwald, as trustee of

Issue Trust 5 UAD 9/28/51 FBO Alice

Rosenwald, as trustee of the Issue Trust 5 UAD

9/28/51 FBO Benjamin R. Sigelman, as trustee

of the Issue Trust 5 UAD 9/28/51 FBO Jonathan

R. Sigelman, as trustee of the Issue Trust 5 UAD

9/28/51 FBO David R. Varet, as beneficiary of

the Issue Trust 5 UAD 9/28/51 FBO Elizabeth

R. Varet, as trustee of the Issue Trust 5 UAD

9/28/51 FBO Joseph R. Varet, as trustee and

Beneficiary of the Issue Trust 6 UAD 8/13/65

FBO Elizabeth R. Varet, as trustee of the Issue

Trust 6 UAD 8/13/65 FBO Alice Rosenwald, as

trustee of the Issue Trust 6 UAD 8/13/65 FBO

Nina Rosenwald, as trustee of the Trust UAD

3/4/92 FBO Benjamin R. Sigelman, and as

trustee of the Trust UAD 3/4/92 FBO Jonathan
R. Sigelman;

Stuart H. Coleman, as trustee of the Apollo

Trust for Elizabeth R. Varet UAD 2/10/69, as

trustee of the Apollo Trust 2/10/69 FBO Nina Rosenwald, as trustee of Issue 1 Trust UAD 8/30/41 FBO Nina Rosenwald, as trustee of Issue 1 Trust UAD 8/30/41 FBO Elizabeth R. Varet, as trustee of Issue 1 Trust UAD 8/30/41 FBO Alice Rosenwald, as trustee of Issue Trust 5 UAD 9/28/51 FBO Alice Rosenwald, as trustee of Issue Trust 5 UAD 9/28/51 FBO Nina Rosenwald, as trustee of Issue Trust 5 UAD 9/28/51 FBO Benjamin R. Sigelman, as trustee of Issue Trust 5 UAD 9/28/51 FBO Jonathan R. Sigelman, as trustee of Issue Trust 5 UAD 9/28/51 FBO David R. Varet, as trustee of Issue Trust 5 UAD 9/28/51 FBO Elizabeth R. Varet, as trustee of Issue Trust 6 UAD 8/13/65 FBO Elizabeth R. Varet, as trustee of Issue Trust 6 UAD 8/13/65 FBO Alice Rosenwald and as trustee of Issue Trust 6 UAD 8/13/65 FBO Nina Rosenwald;

Ellen V. Greenspan, as trustee of the Trust 11/9/94 (A. Anagnos et. al., trustees); Alice Rosenwald a/k/a Alice Sigelman, individually, as custodian for Jonathan Sigelman, as custodian for Benjamin R. Sigelman, as trustee and beneficiary of Issue 1 Trust UAD 8/30/41 FBO Alice Rosenwald, as trustee and beneficiary of Issue Trust 6 UAD 8/13/65 FBO Alice Rosenwald, as trustee of the Apollo Trust for Elizabeth R. Varet UAD 2/10/69, as trustee of the Apollo Trust 2/10/69 FBO Nina Rosenwald, as trustee of Issue 1 Trust UAD 8/30/41 FBO Nina Rosenwald, as trustee of Issue 1 Trust UAD 8/30/41 FBO Elizabeth R. Varet, as trustee of Issue Trust 5 UAD 9/28/51 FBO Jonathan R. Sigelman, as trustee of Issue Trust 5 UAD 9/28/51 FBO David R. Varet, as trustee of Issue Trust 5 UAD 9/28/51 FBO Elizabeth R. Varet, as trustee of Issue Trust 5 UAD 9/28/51 FBO Sarah R. Varet, as trustee of Issue Trust 6 UAD 8/13/65 FBO Elizabeth R. Varet, as trustee of Issue Trust 6 UAD 8/13/65 FBO Nina Rosenwald and as Executrix of the Estate of Jesse L. Sigelman; Nina Rosenwald, individually, as trustee of the Apollo Trust for Elizabeth R. Varet UAD 2/10/69, as trustee of Issue 1 Trust UAD 8/30/41

FBO Alice Rosenwald, as trustee of Issue 1 Trust UAD 8/30/41 FBO Elizabeth R. Varet, as trustee of Issue Trust 5 UAD 9/28/51 FBO Benjamin R. Sigelman, as trustee of Issue Trust 6 UAD 8/13/65 FBO Elizabeth R. Varet, as trustee of Issue Trust 6 UAD 8/13/65 FBO Alice Rosenwald, as trustee of Issue Trust 5 UAD 9/28/51 FBO Alice Rosenwald, as trustee and beneficiary of the Apollo Trust 2/10/69 FBO Nina Rosenwald, as trustee and beneficiary of Issue 1 Trust UAD 8/30/41 FBO Nina Rosenwald, as trustee and beneficiary of Issue Trust 5 UAD 9/28/51 FBO Nina Rosenwald and as trustee and beneficiary of Issue Trust 6 UAD 8/13/65 FBO Nina Rosenwald;
Benjamin R. Sigelman, individually, as beneficiary of the Issue Trust 5 UAD 9/28/51 FBO Benjamin R. Sigelman, and as beneficiary of the Trust UAD 3/4/92 FBO Benjamin R. Sigelman;
Jonathan R. Sigelman, individually, and as beneficiary of the Issue Trust 5 UAD 9/28/51 FBO Jonathan R. Sigelman, as beneficiary of the Trust UAD 3/4/92 FBO Jonathan R. Sigelman;
The Estate of Jesse L. Sigelman;
David R. Varet;
Joseph R. Varet, individually, and as beneficiary of the Issue Trust 5 UAD 9/28/51 FBO Joseph R. Varet;
Michael A. Varet, individually, as beneficial owner of one or more IRAs, as custodian for David R. Varet and Sarah R. Varet, and as trustee of the Michael A. Varet Trust UAD 11/9/94;
Sarah R. Varet, individually and as trustee and beneficiary of the Issue Trust 5 UAD 9/28/51 FBO Sarah R. Varet;
Elizabeth R. Varet IRA Rollover;
Michael A. Varet IRA Rollover;
Michael A. Varet IRA Rollover #2;
Elizabeth R. Varet Defined Benefit Plan & Trust;
Elizabeth R. Varet Money Purchase Pension Plan;
Decimal Investments, L.L.C.;

Hudson Charitable Fund;
P&I Partners;
The Abstraction Fund;
American Philanthropic Foundation;
Anchorage Charitable Fund;
JJG Foundation, Inc.;
Metropolitan Philanthropic Fund, Inc.
Alice Rosenwald Fund;
William Rosenwald Family Fund, Inc.;
James R. Ledley, as trustee of Issue Trust 5
UAD 9/28/51 FBO Jonathan R. Sigelman and as
trustee of the Trust UAD 3/4/92 FBO Jonathan
R. Sigelman;
Alexander G. Anagnos as trustee of the 2004 V
Trust and as trustee of Trust 11/9/94 (A.
Anagnos et al., trustees);
Ronald Stein as trustee of the Trust UAD 3/4/92
FBO Benjamin R. Sigelman and as trustee of the
Trust UAD 3/4/92 FBO Jonathan R. Sigelman;
Belinda Clarke, as trustee for the Concorde
1987 Trust DTD 12/9/87; and
Peter Pearman, as trustee for the Concorde
1987 Trust DTD 12/9/87.

Defendants
1185 Park Avenue Foundation, Inc.
Abe Mastbaum
Abe Mastbaum IRA
Abe Mastbaum IRA Rollover
Abe Mastbaum IRA SEP
Abstraction Fund
Alexander G. Anagnos, as trustee
Alice Rosenwald a/k/a Alice R. Sigelman
Alice Rosenwald Fund
American Philanthropic Foundation
American Securities Group, L.L.C.
American Securities Holdings Corp.
American Securities Management, L.P., f/k/a American Securities, L.P.
American Securities Opportunity Fund, L.P.
Anchorage Charitable Fund
Andrew B. Klein
Anthony R. Grillo, as trustee
Arlene Marie Pettingill
AS Hirota Holdings Corp.
Barry F. Margolius, as trustee
Belinda Clarke, as trustee
Benjamin E. Nickoll, as trustee
Benjamin R. Sigelman
Catherine L. Steinmann
CDK Partners
Charles D. Klein
Charles D. Klein IRA Rollover
Charles D. Klein Money Purchase Pension Plan
Darmel Management, L.L.C.
David P. Steinmann
David P. Steinmann IRA Rollover #1
David P. Steinmann IRA Rollover #2
David P. Steinmann Money Purchase Pension Plan
David R. Varet
David Steinmann Defined Benefit Plan
Decimal Investments, L.L.C.
Elizabeth Klein
Elizabeth R. Varet
Elizabeth R. Varet Defined Benefit Plan & Trust
Elizabeth R. Varet IRA Rollover
Elizabeth Varet Money Purchase Pension Plan
Ellen V. Greenspan, as trustee
Estate of Jesse L. Sigelman

Exhibit A

Defendants
Estate of Miriam Furst-Ostow
Gabriel B. Steinmann
George Anagnos
Hudson Charitable Fund
Ivo Rothschild
James R. Ledley, as trustee
Jane P. Klein
Jane P. Klein IRA
Jason Mastbaum
Jennifer E. Steinmann
JJG Enterprises
JJG Foundation, Inc.
Jonathan R. Sigelman
Joseph A. Rossetti IRA Rollover
Joseph A. Rossetti, as beneficial owner of an IRA
Joseph J. Nicholson
Joseph R. Varet
Josephine G. Anagnos
Joshua Steinmann
Joyce W. Goldstein
Joyce W. Goldstein IRA
Judy Steinberg Kovler
Klein Family Holdings, L.L.C.
Laila Hafner IRA
Laila Hafner, as beneficial owner of an IRA
Laura M. Roberson-Fisch IRA
Laura M. Roberson-Fisch Money Purchase Pension Plan
Laura M. Roberson-Fisch Profit Sharing Plan
Laura M. Roberson-Fisch, as beneficial owner of an IRA
Laurence Ach, as trustee
Maria Anagnos-Pierce
Metropolitan Philanthropic Fund, Inc.
Michael A. Varet
Michael A. Varet IRA Rollover
Michael A. Varet IRA Rollover #2
Michael G. Fisch
Michael G. Fisch IRA
Michael G. Fisch Profit Sharing Plan
Minor #1
Nan M. Harman, as trustee
Neil B. Goldstein
Neil B. Goldstein IRA Rollover
Nina Rosenwald

Exhibit A

Defendants
P&I Partners
Peter Pearman, as trustee
PJ Administrator, L.L.C.
PJ Associates Group GP Corp.
PJ Associates Group, L.P.
Rachael Ostow Lustbader, as executrix
Reed L. Harman, as trustee
Ronald J. Stein, as trustee
Sarah R. Varet
South Lake, L.L.C.
Steven Anagnos
Stuart H. Coleman, as trustee
Susan C. Wolfe, as trustee
The Charles and Jane Klein Family Fund
The Reed L. Harman and Nan M. Harman Foundation
Wallace Aptman
Wallace Aptman IRA Rollover
William Rosenwald Family Fund, Inc.